

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Rio Tinto plc,

Plaintiff,

-against-

Vale, S.A., Benjamin Steinmetz, BSG
Resources Limited, BSG Resources (Guinea)
Ltd. aka BSG Resources Guinée Ltd, BSGR
Guinea Ltd. BVI, BSG Resources Guinée
SARL aka BSG Resources (Guinea) SARL aka
VBG-Vale BSGR Guinea, Frederic Cilins,
Michael Noy, Avraham Lev Ran, Mamadie
Touré, and Mahmoud Thiam,

Defendants.

14 Civ. 3042 (RMB)

RULE 7.1 STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Defendant Vale S.A. ("Vale"), by and through its undersigned counsel, certifies as follows: Vale has no parent corporation and no publicly held corporation owns 10% or more of the outstanding common stock of Vale. As of February 28, 2014, approximately 52% of the outstanding common stock of Vale is owned by Valepar S.A., a privately held company organized under the laws of Brazil.

Dated: New York, New York
June 6, 2014

CLEARY GOTTlieb STEEN & HAMILTON LLP

By: /s/ Lewis J. Liman
Lewis J. Liman
lliman@cgsh.com
One Liberty Plaza
New York, New York 10006
Tel: (212) 225-2000

Attorneys for Vale S.A.